

# **Board of Education 2020-21 Budget**



**Committed to Excellence Every Day**

## **Board of Finance Public Hearing April 21, 2020**

# Budget Development Process

## Nov./Dec.

- Tri-Board Meeting
  - Fixed Cost Review
  - Guidance provided to BOE & BOS
- Building Principals & Program Directors develop budgets

## December

- Discussion of Fixed Costs & Major Drivers
- Principals & Program Directors present to Central Office
- Central Office creates presentation for BOE

# Budget Development Process (cont'd.)

## January

- 2 presentations to BOE
  - Special Ed
  - Staffing & Enrollment

## February

- Workshop – review of line items and grants
- Superintendent budget presentation
- March budget presentation to BOF

# Board of Education Budget

\$72,309,061

Increase of \$1,428,083

2.01% increase

# Factors Impacting Budget Development

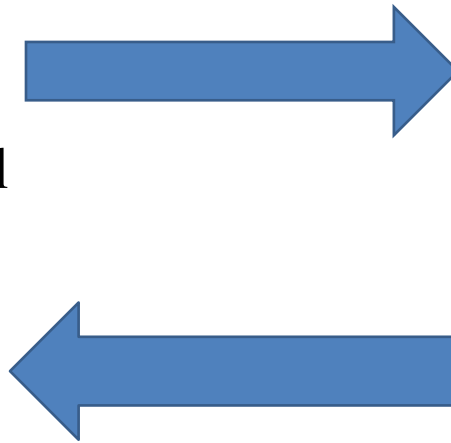
## Context

- Enrollment shifting K-6
- Guideline of 2.5% increase
- Mill Rate under 40
- Program Improvement
- Support our Strategic Priorities/Plan

# Balancing Fiscal Reality and a Vision for Continuous Improvement

## Fiscal Climate

- State economic challenges
- Uncertainty in state aid
- Expenditure cap 2.5%
- Mill Rate Pressure



## Budget Supports

- Excellent academic program options
- Class size guidelines
- Enrollment shifts
- Capstone requirements
- Retaining talented staff

# Per Pupil Expenditure

	2017-18 data	2018-19 data
Simsbury's Per Pupil Expenditure	\$17,146	\$17,450
Rank in the State	92	94
Rank in DRG B (21 towns)	12	13
Rank in Hartford area (27 towns)	11	9

## Peer Communities

Avon           \$ 17,516

Glastonbury \$ 17,244

Farmington \$ 17,185

## Budget History

10 yr. avg. 1.49%

5 yr. avg. 1.47%

# ENROLLMENT PROJECTIONS\*

\*Milone & MacBroom Projections

GRADES	2019-20	2020-21 (projected)	CHANGE
9-12	1354	1295	-59
7-8	633	635	+2
K – 6	2038	2095	+57
Total	4025	4025	0

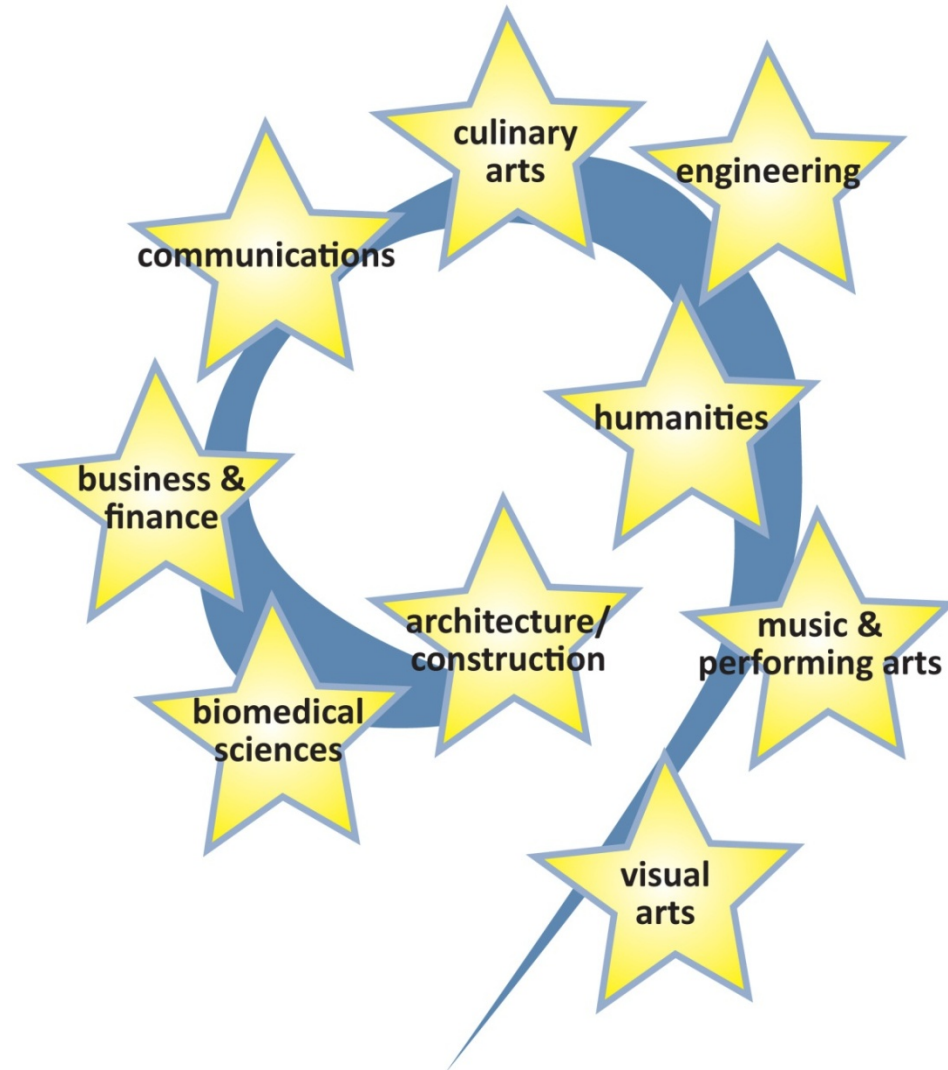
Milone & MacBroom identified trends & notes:

- Five year enrollment is projected to increase by 4.8% from 4025 to 4218: Elementary is projected to increase by 284 while secondary will remain steady.
- Ten year enrollment is projected to increase by 11.9% from 4025 to 4505: Elementary will flatten out while middle school enrollments will begin to rebound in 2023-24, and high school enrollments in 2026-27.



# Student Growth and Success

2019 Accountability (DRG B)		
District	DRG	OutcomeRatePct
Greenwich	B	87.3
Simsbury	B	85.6
Avon	B	85.5
Granby	B	84.8
Brookfield	B	84.8
Woodbridge	B	84.7
Cheshire	B	84.5
Monroe	B	84.4
Guilford	B	84.4
Farmington	B	84.2
Trumbull	B	83.9
Region 15	B	83.7
Fairfield	B	83.5
Glastonbury	B	83.5



# Drivers of the 2020-21 Budget

1. Contractual Obligations
  2. Insurance and Pension
- Cost Savings Measures/ Operational Efficiencies
    - Maintenance Budget
    - Personnel: Enrollment Related FTE Reductions
    - Zero Base Budget Accounts

# “Roll Forward” 2020-21 Personnel Drivers

<b>Additions</b>			
Impact of negotiated teachers contract - <i><b><u>operating budget only</u></b></i>		\$1,025,841	1.45%
Impact of negotiated administrators contract		\$64,317	0.09%
Impact of negotiated contracts - Nurses		\$12,369	0.02%
Impact of negotiated contract - NAGE		\$53,822	0.08%
Impact of staff contracts to be settled (Reserve)		\$227,658	0.32%
<b>Total Additions</b>		<b>\$1,384,007</b>	<b>1.95%</b>
<b>Reductions</b>			
10 Certified staff retirements		(\$250,000)	-0.35%
<b>Total Reductions</b>		<b>(\$250,000)</b>	<b>-0.35%</b>
Impact of Preliminary Requested Knowns		<b>\$1,134,007</b>	<b>1.60%</b>

# Personnel Budget Themes

Academic Enhancements	Student Support	Responsible Reductions
<ul style="list-style-type: none"><li>• 2.0 Elementary Teachers (Latimer Lane School and Squadron Line School)</li></ul>	<ul style="list-style-type: none"><li>• 1.0 SHS Capstone Coordinator (grant funded)</li></ul>	<ul style="list-style-type: none"><li>• 3.0 SHS Classroom Teachers (enrollment driven)</li></ul>
<ul style="list-style-type: none"><li>• .5 Special Education Elementary Teacher (Latimer Lane School)</li></ul>		<ul style="list-style-type: none"><li>• 2.0 Non-Certified Reductions</li></ul>

# District Summary

Additions Certified		Reductions Certified	
	FTE		FTE
Classroom Teacher (LL)	1.0	SHS Classroom Teachers	-3.0
Classroom Teacher (SQL)	1.0		
Special Education Teacher (LL)	.5		
SHS Capstone Coordinator*	1.0		
*Grant funded			
<b>Total Certified Additions</b>	<b>3.5</b>	<b>Total Certified Reductions</b>	<b>-3.0</b>

**Net Certified**                    + .5  
**Net Non-Certified**            -2.0  
**Net Total**                        -1.5

Reductions Non-Certified	
	FTE
Non-Certified Position TBD	<u>-2.0</u>
<b>Total Non-Certified Reductions</b>	<b>-2.0</b>

# Major Drivers Summary

## Additions

---

Impact of negotiated teachers contract - <u>operating budget only</u>	\$1,025,841	1.45%
Impact of negotiated administrator's contract	\$64,317	0.09%
Impact of negotiated contracts – Nurses	\$12,369	0.02%
Impact of negotiated contract – NAGE	\$53,822	0.08%
Impact of contracts to be settled (Reserve)	\$282,070	0.40%
Certified requests (2.5 FTE)	\$230,000	0.32%
Employee insurance (4%)	\$213,822	0.30%
Pension/OPEB @ 6.75%	\$125,108	0.18%
Heating and fuel costs	\$81,734	0.12%
Other line item increases	\$76,000	0.11%
<b>Total Additions</b>	<b>\$2,165,083</b>	<b>3.05%</b>

## Reductions

---

10 Certified staff retirements	(\$250,000)	-0.35%
Certified staff reductions (3.0 FTE)	(\$276,000)	-0.39%
Non-certified staff reductions (2.0 FTE)	(\$160,000)	-0.23%
Other line item decreases (tech equipment)	(\$51,000)	-0.07%
<b>Total Reductions</b>	<b>(\$737,000)</b>	<b>-1.04%</b>

Impact of Preliminary Requested Knowns	<b>\$1,428,083</b>	<b>2.01%</b>
--	--------------------	--------------

# Non-Public School Budget 2020-21

Increase of 0.91% or \$4,951  
\$551,383



# Board of Education 2020-21 Capital Projects



**Committed to Excellence Every Day**



# District Network Infrastructure

## \$500,000

- The priority for the maintenance of our IT infrastructure is the replacement of the district's aging servers. The servers are now 7 years old and incapable of running the latest version of the desktop virtualization software necessary to upgrade the desktops to Windows 10. Windows 7 is no longer supported by Microsoft.

# **Board of Education 2020-21 Budget**



**Committed to Excellence Every Day**

## **Board of Finance Public Hearing April 21, 2020**